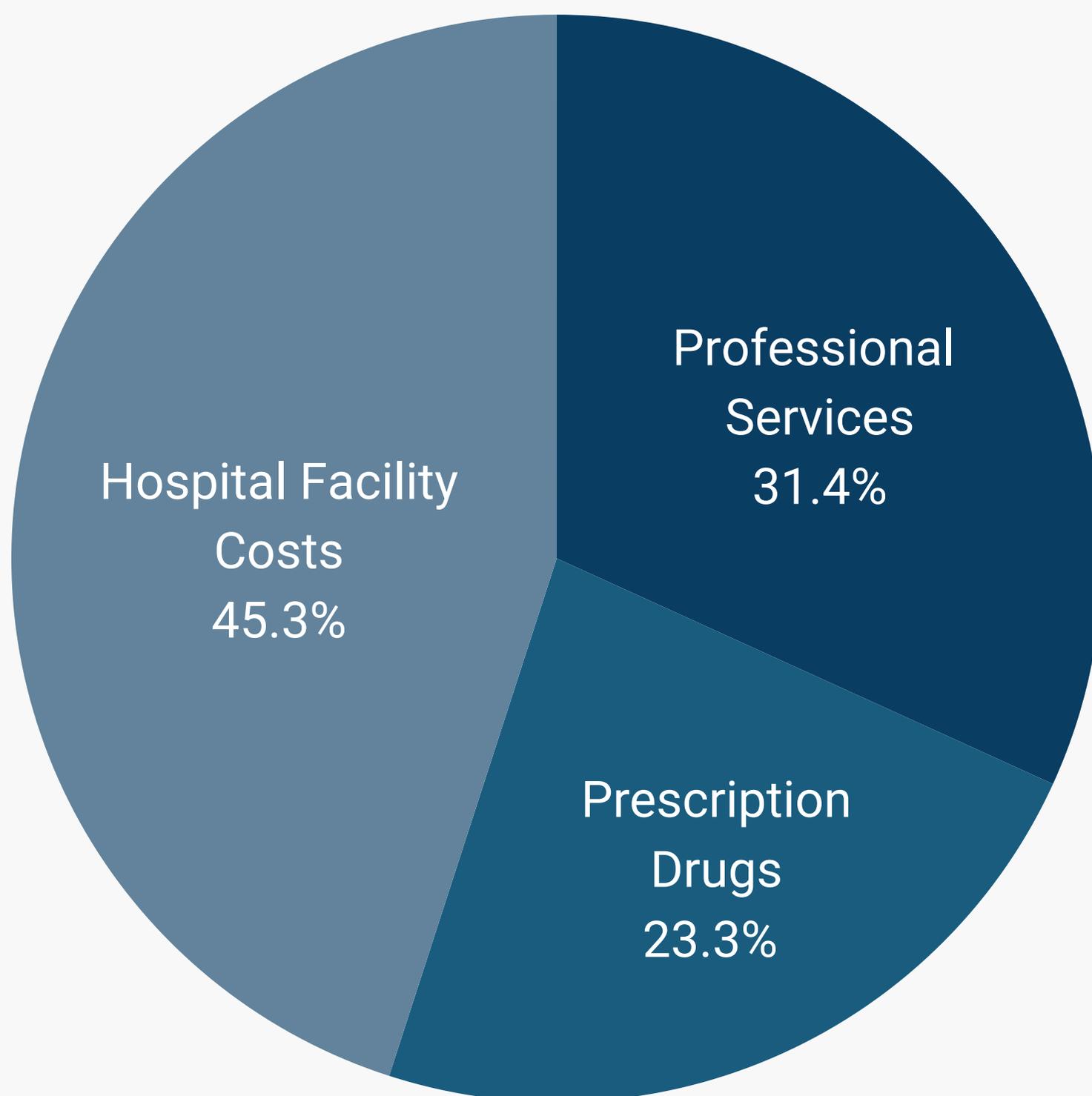


Hospitals and Health Care Spending



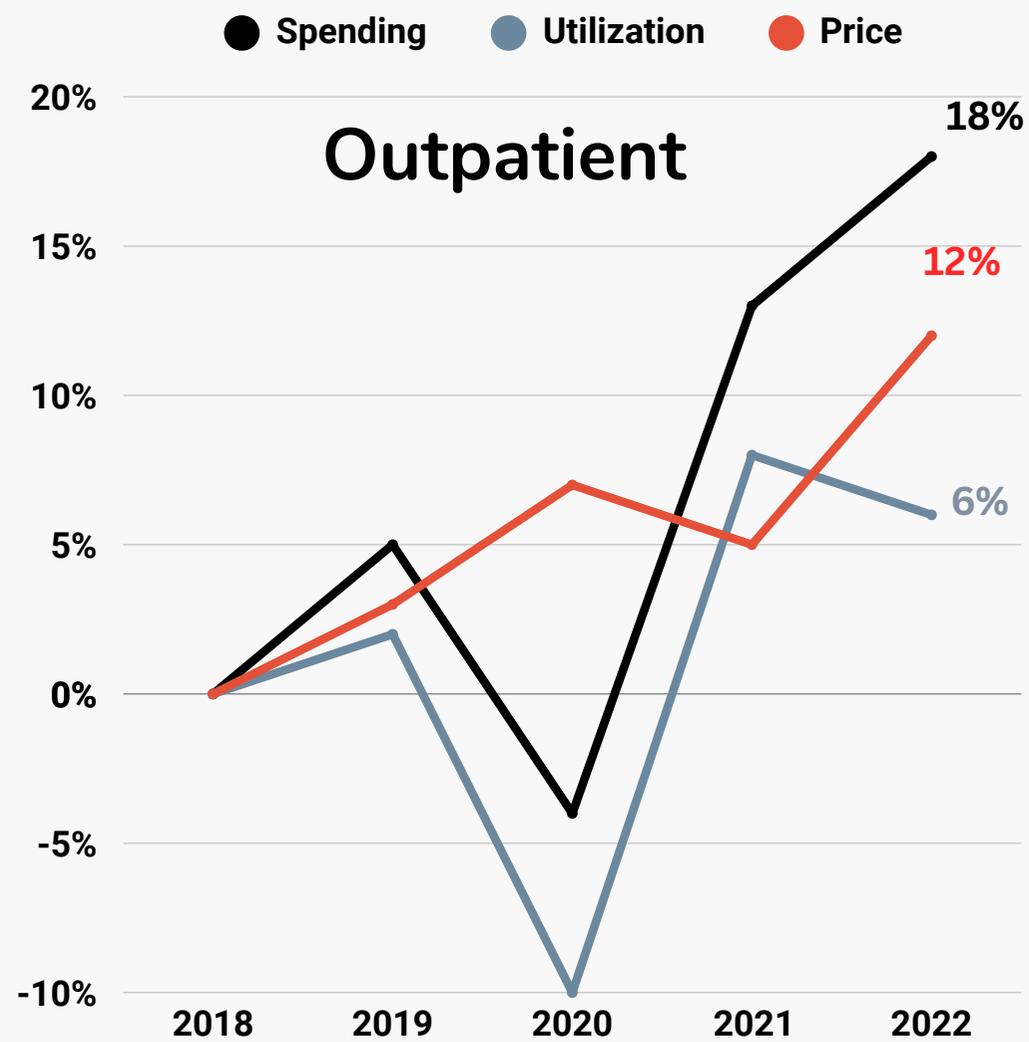
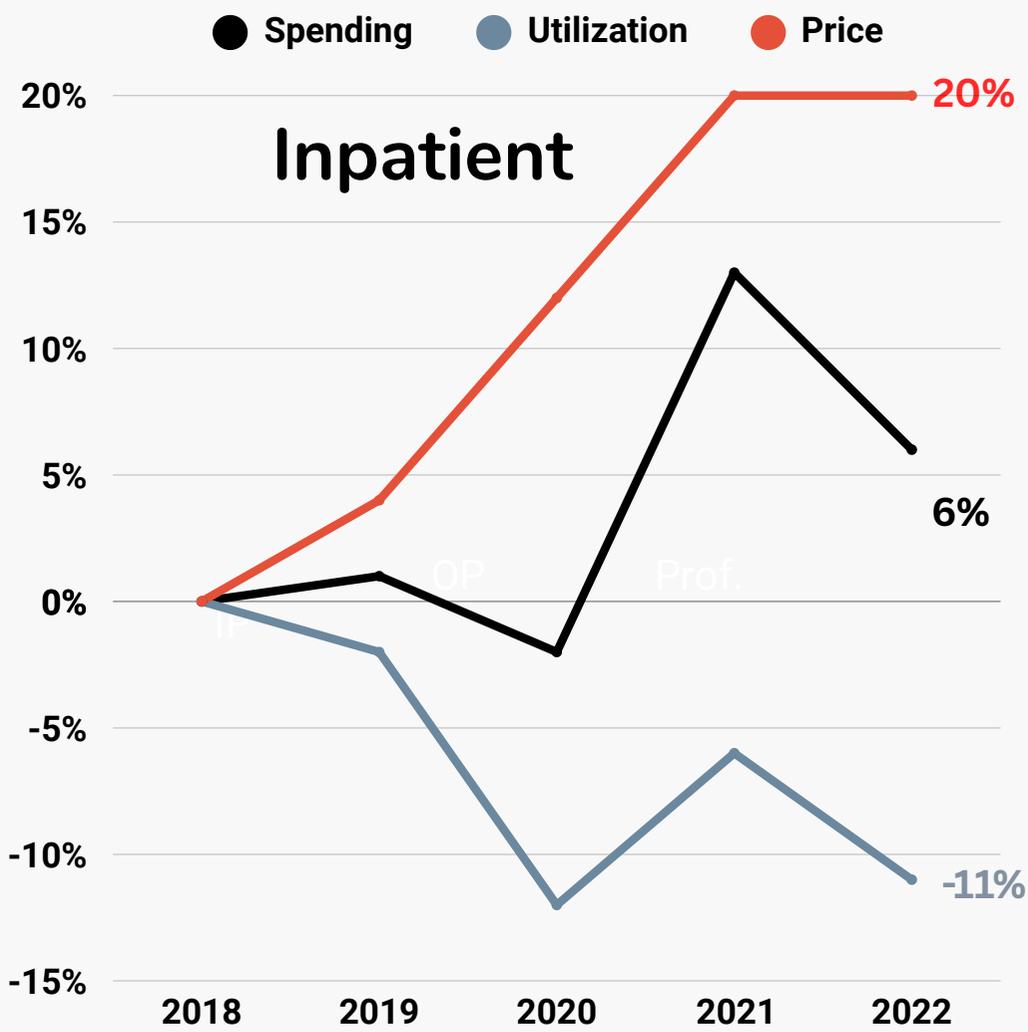
Hospital spending
made up the plurality of per
person spending (45.3%) in
2022.

Share of Spending per Person in 2022

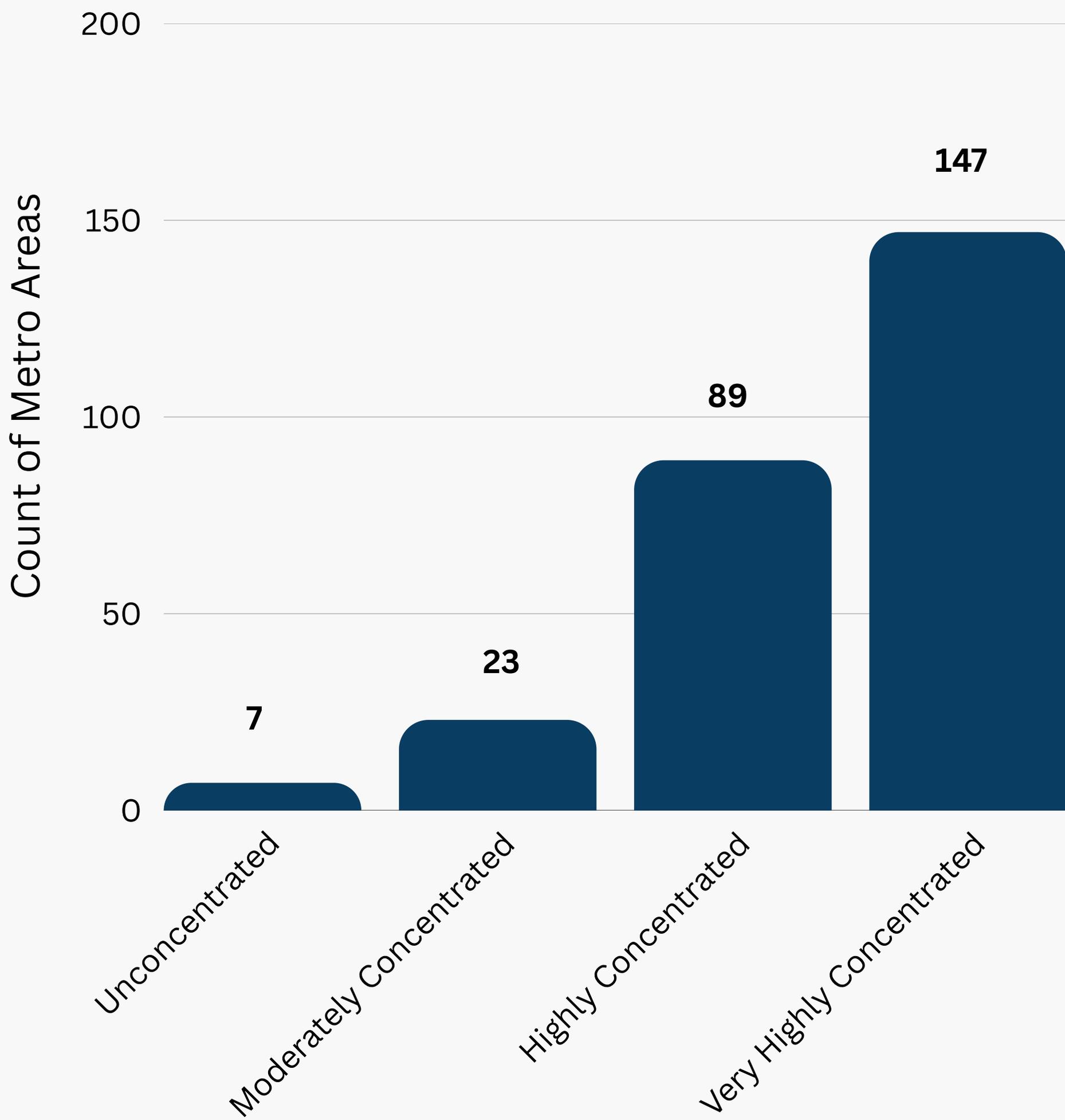


Prices Drive Hospital Spending

Utilization and Price



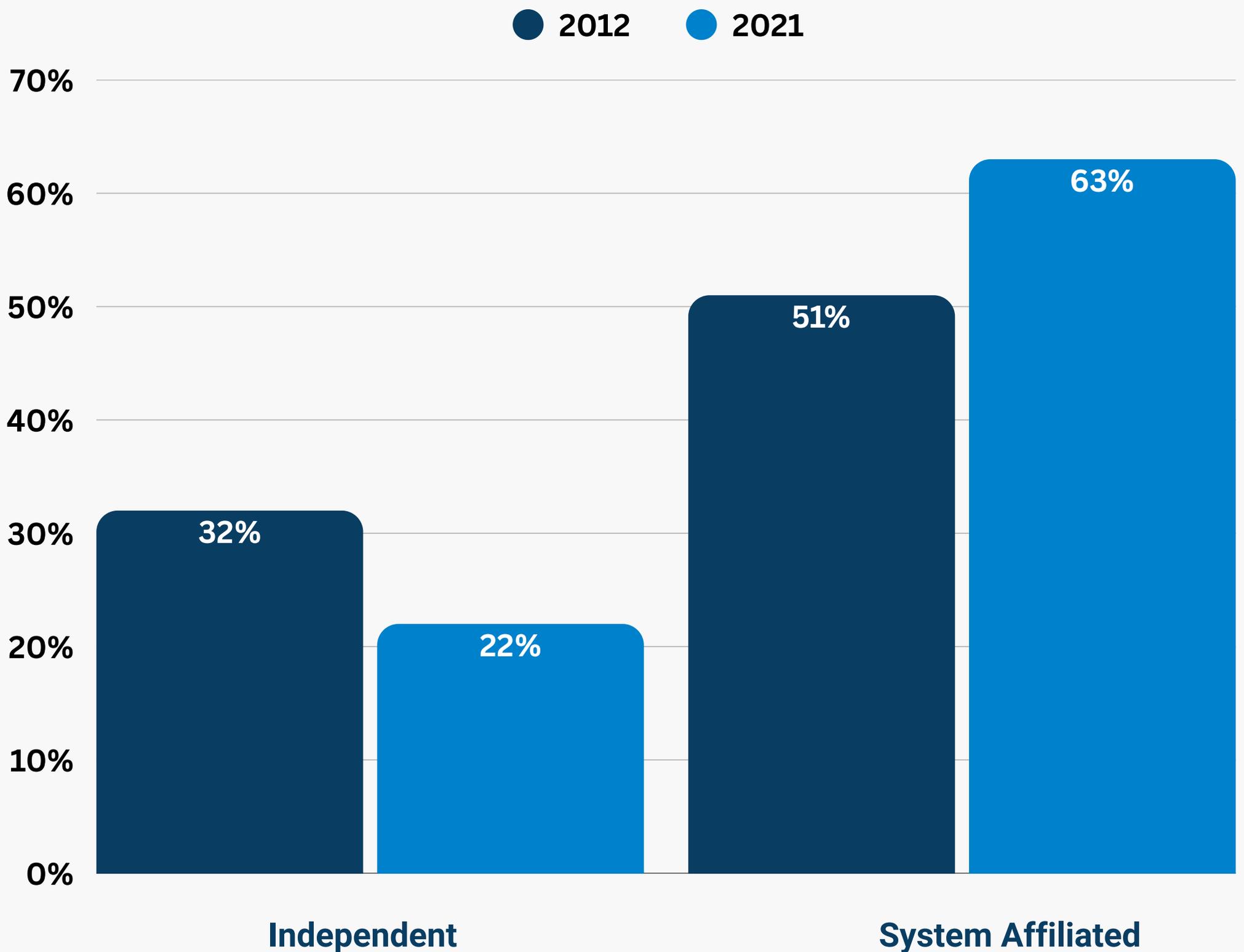
Most hospital markets in the US are Highly or Very Highly Concentrated. Of 269 metro areas studied, 236 have highly or very highly concentrated hospital markets.



Over time, there are fewer independent hospitals but more system-affiliated hospitals

In 2021, nearly 2/3 of hospitals were affiliated with a system, and only 22% were independent.

Share of General Acute Care Hospitals, 2012 and 2021

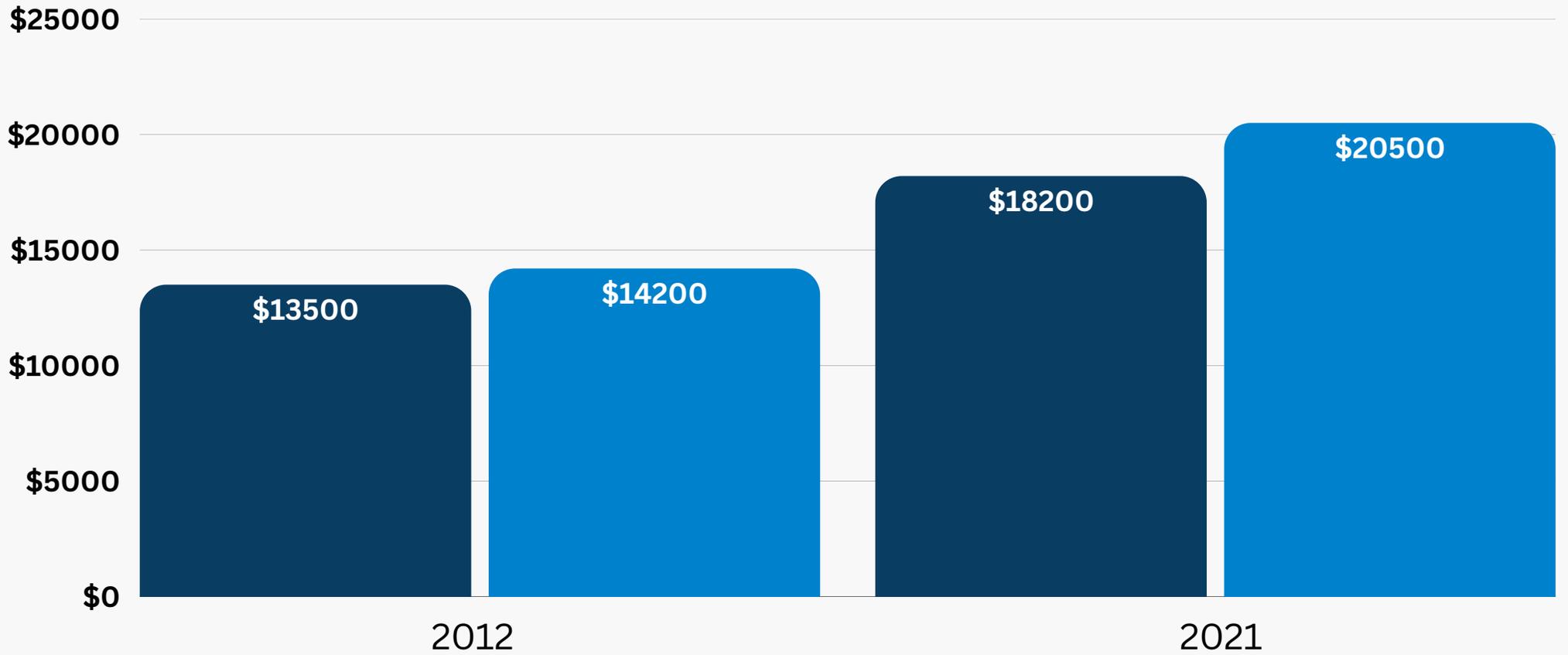


System Affiliated Hospitals Have Higher Prices

From 2012-2021, inpatient and outpatient hospital prices were higher at system-affiliated hospitals.

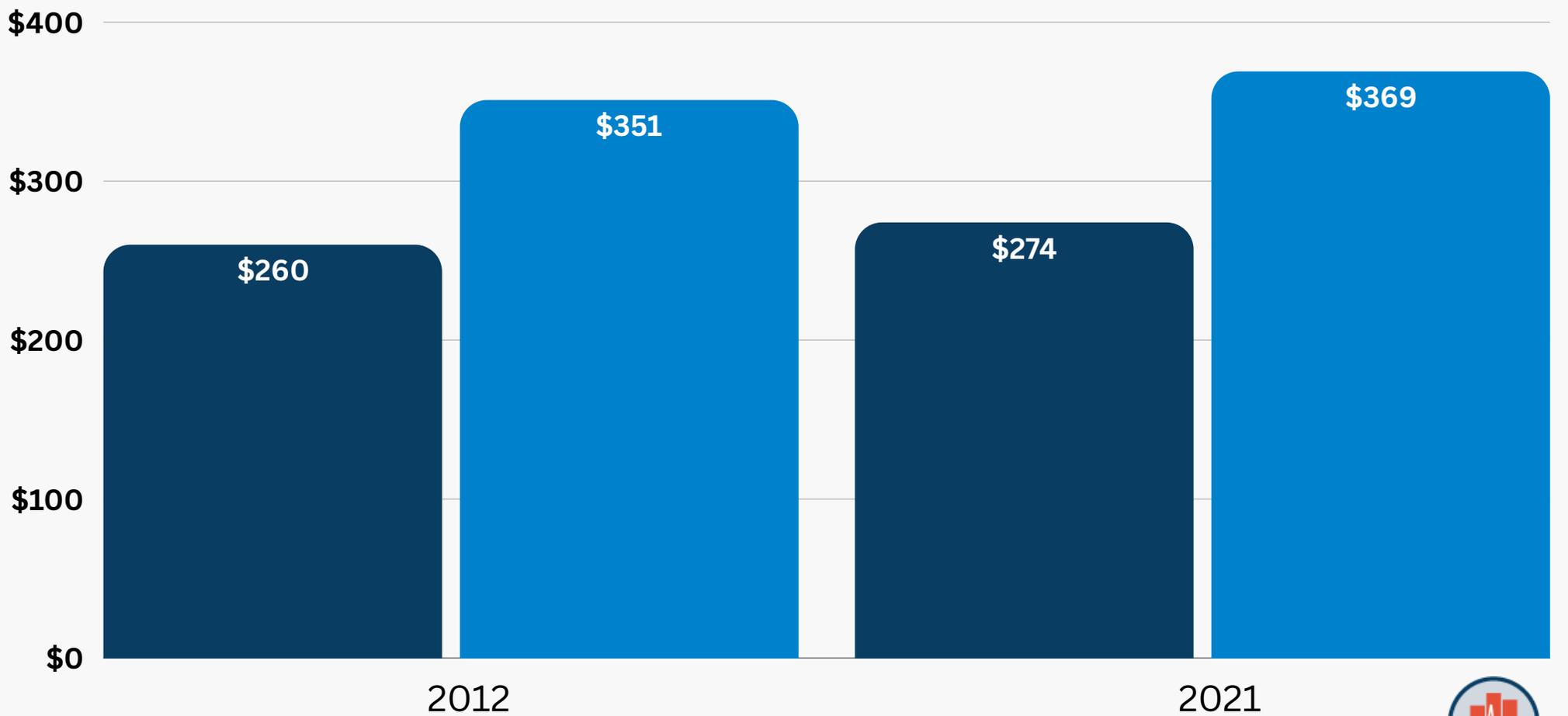
Inpatient Prices

● Independent ● System-Affiliated



Outpatient Prices

● Independent ● System-Affiliated



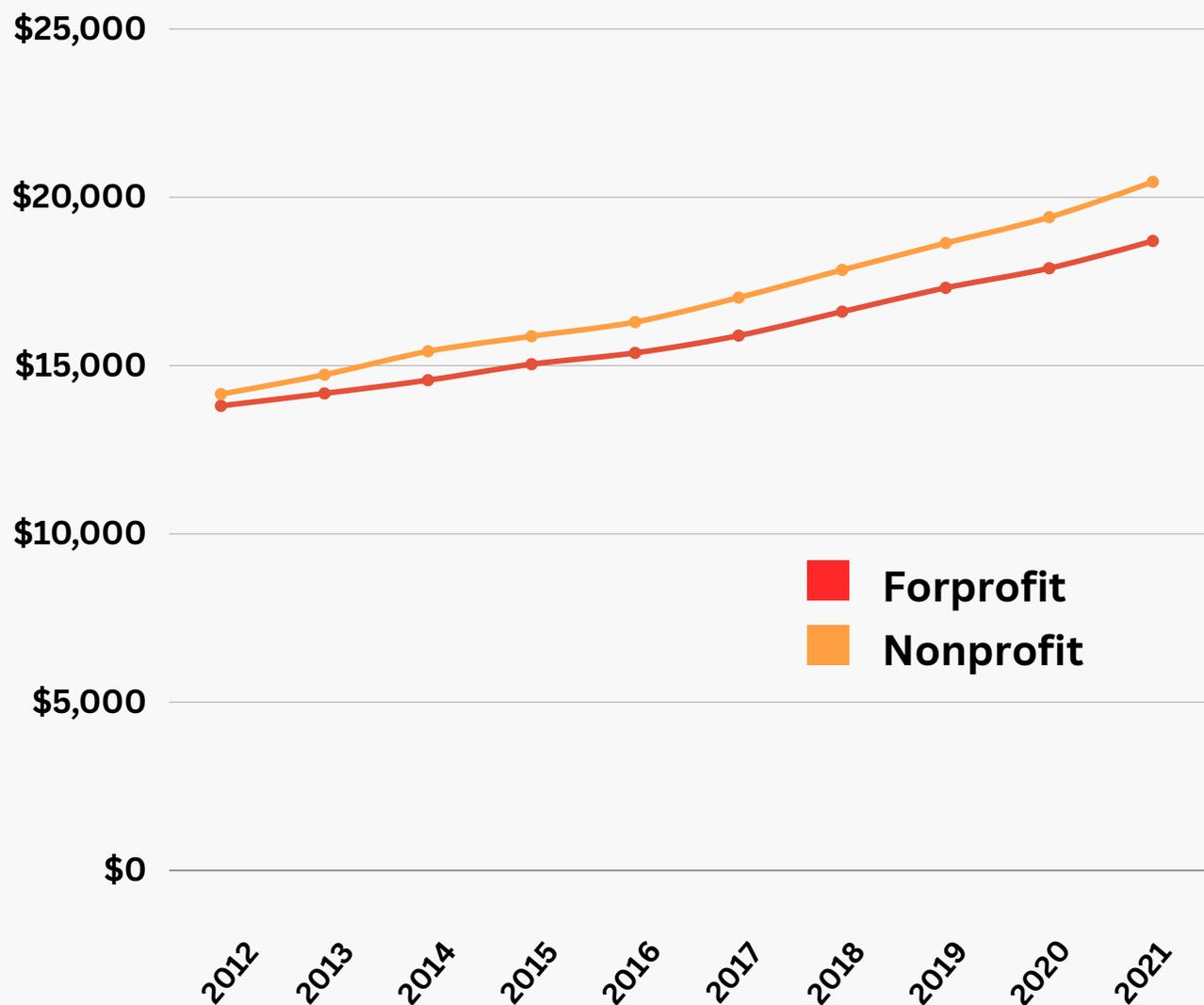
HCCI

Non-Profit Hospitals Have Higher Inpatient Prices than For-Profit Hospitals

Adjusted Average Inpatient Prices in 2021

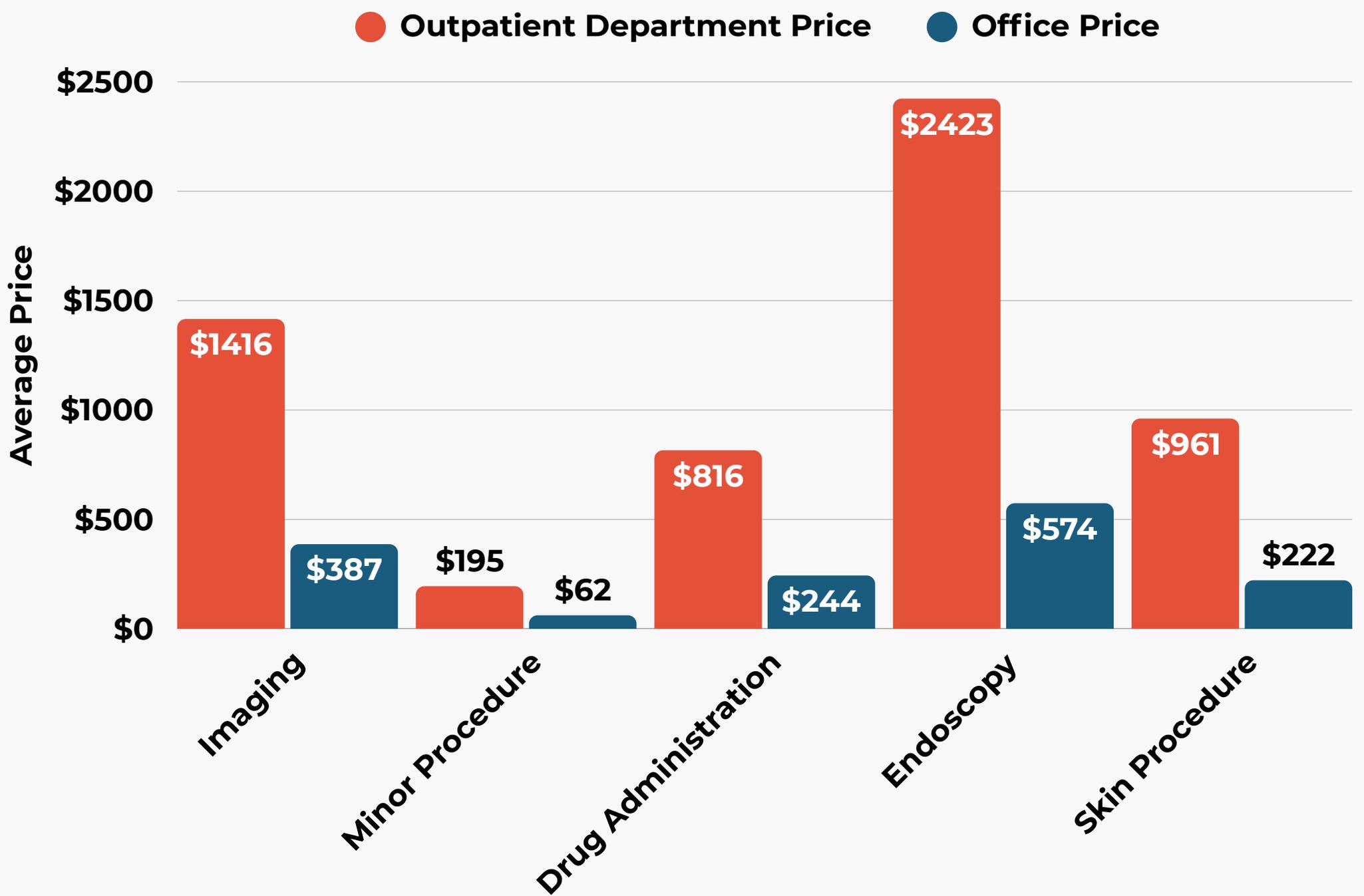


Adjusted Average Inpatient Prices 2012-2021

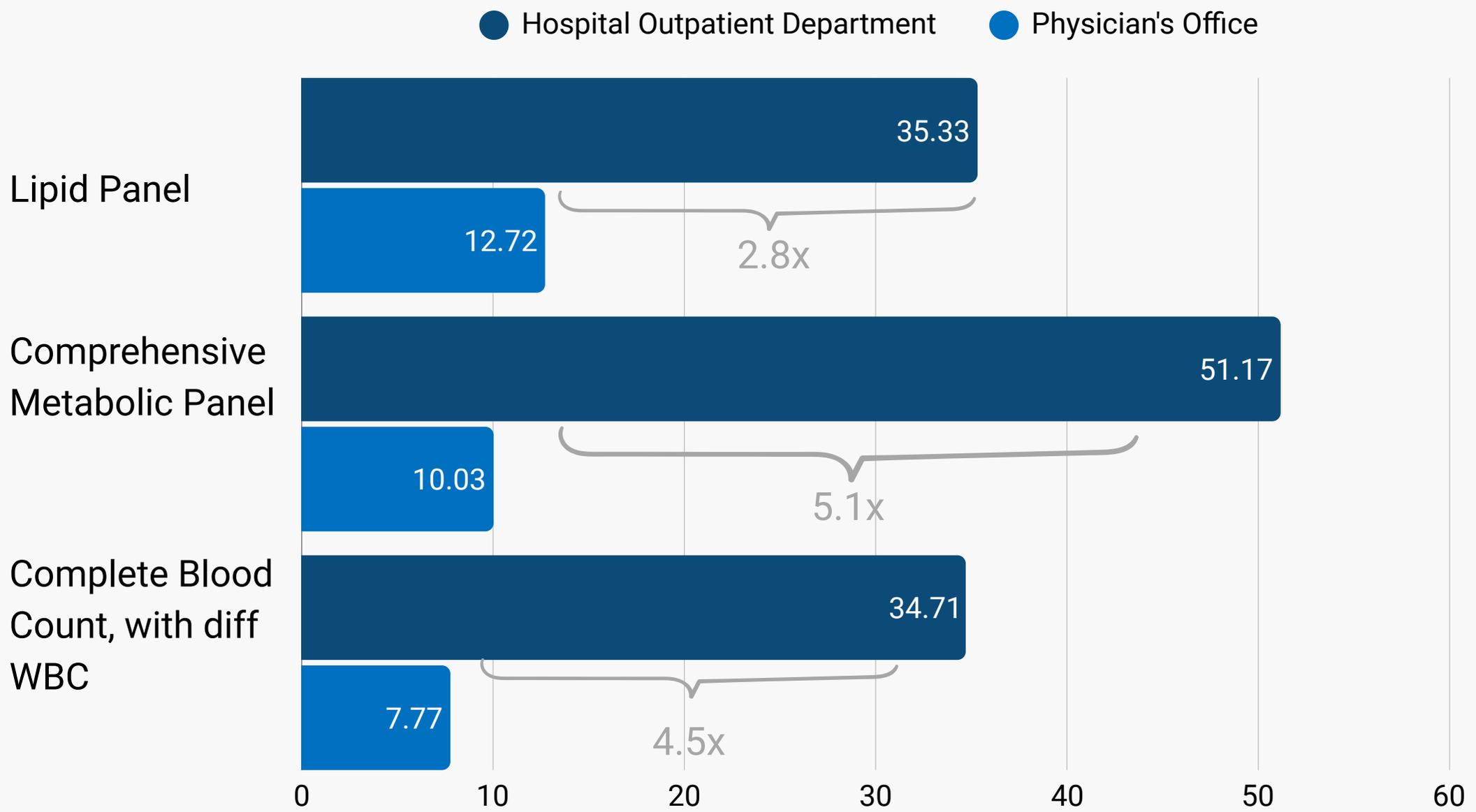


Site of service payment differences increase prices without additional quality or value. For the same service, prices are higher in hospital outpatient departments than in doctor's offices.

Average Payment Amounts for Select Services in Outpatient Departments vs . Offices



Median Price Per Lab Test by Site of Service



References and Sources Available Here



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www.healthcostinstitute.org